

STATE OF WYOMING )  
 ) ss  
COUNTY OF \_\_\_\_\_ )

IN THE DISTRICT COURT  
\_\_\_\_\_  
JUDICIAL DISTRICT

Petitioner: \_\_\_\_\_, )  
 (Print name of person filing) )  
 )  
vs. )  
 )  
Respondent: \_\_\_\_\_ )  
 (Spouse) (Print name)

Civil Action Case No. \_\_\_\_\_

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### INITIAL DISCLOSURES

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The following initial disclosures are submitted by the Petitioner pursuant to Wyoming Rule of Civil Procedure 26(a)(1.2)(A). This information is required in all custody and support proceedings to the extent that the information pertains to a particular claim or defense in the action. This information must be made available to the opposing party's attorney (or the opposing party if he or she does not have an attorney) within thirty (30) days after the Respondent's *Response to the Petition to Modify Custody and Support* is required to be served. **For any of the following disclosures that do not pertain to you, write "not applicable" on the appropriate schedule.**

1. A schedule of financial assets owned individually or jointly, such as savings or checking accounts, stocks, bonds, cash or cash equivalents, including the name and address of the depository, the date such account was established, the type of account, the account number, the current value of the account, and whether the account is acknowledged to be a marital asset or asserted to be a non-marital asset and, if asserted to be a non-marital asset, an explanation of the legal and factual basis for such assertion. (See attached **Schedule of Financial Assets.**)

2. A schedule of non-financial assets, such as personal or real property (i.e. house, land, vehicles, household items, etc.) owned individually or jointly, including the purchase price and the date of purchase or acquiring the property, the present market value, any indebtedness

relating to such asset, the state of record ownership, the current location of the asset, whether purchased from marital assets or obtained by gift or inheritance, and whether acknowledged to be a marital asset or asserted to be a non-marital asset and, if asserted to be a non-marital asset, an explanation of the legal and factual basis for such assertion. (See attached **Schedule of Non-Financial Assets.**)

3. A schedule of all debts owed individually or jointly, identifying the date any obligation was incurred, the spouse in whose name the debt was incurred, the present amount of all debts and monthly payments, the use to which the money was put which caused the debt to arise, identification of any asset which serves as security for such debt, and an acknowledgement of whether each debt is a marital or non-marital debt, and if asserted to be a non-marital debt, an explanation of the legal and factual basis for such assertion. (See attached **Schedule of Debts.**)

4. A schedule of safe deposit boxes, including the name and address of the institution where the box is located, the box number, the name and address of the individual(s) who has access to the box, an inventory of the contents, and the value of the assets located therein. (See attached **Schedule of Safety Deposit Boxes.**)

5. A schedule of employment, including the name and address of your employer; gross monthly wage; payroll deduction(s), specifically identifying the type and amount; the amount of other benefits including transportation, employer contributions to health care, and employer contributions to retirement accounts; and outstanding bonuses. (See attached **Schedule of Employment.**)

6. A schedule of all other sources of income, including the name and address of the source and the amount and date the income was received. (See attached **Schedule of Other Income.**)

7. A schedule of all retirement accounts or benefits, including the name and address of the institution holding the accounts or benefits, the present value if readily ascertainable, the initial date of any account, the expected payment upon retirement and the specific retirement date, and the value of the account at the date of the marriage if the account existed prior to marriage. (See attached **Schedule of Retirement Accounts or Benefits.**)

8. If seeking custody, or a change in custody, set forth the facts believed to support your claim of superior entitlement to custody. In addition, as to a change of custody, set forth the facts comprising a substantial change in circumstances and disclose any supporting documentation. (See attached **Schedule of Custody**.)

9. **NOTE: *Supplementation of disclosures and responses.*** Wyoming Rules of Civil Procedure 26(e)(1): A party who has made a disclosure or responded to a request for discovery with a disclosure or response is under a duty to supplement or correct the disclosure or response to include information thereafter acquired, if ordered by the court or in the following circumstances:

**A party is under a duty to supplement at appropriate intervals, its disclosures if the party learns that in some material respect the information disclosed is incomplete or incorrect and if the additional or corrective information has not otherwise been made known to the other parties during the discovery process or in writing.**

DATED this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Signature  
Printed Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

**CERTIFICATE OF SERVICE**

I certify that on \_\_\_\_\_ (date) a true and accurate copy of this document was served on the other party by  Hand Delivery OR  Faxed to this number \_\_\_\_\_ OR  by placing it in the United States mail, postage pre-paid, and addressed to the following:

(Print Other Party's/Other Party's Attorney's Name and Address)

TO: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Your signature

\_\_\_\_\_  
Print name

## A NOTE ABOUT MARITAL vs. NON-MARITAL ASSETS AND DEBTS

In the following tables you will be asked to distinguish marital property/debt from non-marital (separate) property/debt. Marital property/debt will be divided between you and your spouse as part of the divorce; non-marital property/debt usually will not be divided (depending on the situation).

The general rule is that marital property and debt is any property or debt acquired during the marriage for the benefit of the marriage, regardless of who paid for it or whose name is on it. However, just because a party acquired property before marriage does not necessarily mean that it won't be considered marital property. A spouse's premarital separate property can become marital when a married couple demonstrates an intent, through their words or actions during marriage, to treat one spouse's separate property as marital property. Gifts and inheritances are generally separate property, although gifts for the benefit of the marriage, such as a dishwasher, may be considered marital property.

"During the marriage" generally means from the time of marriage until the time of separation.

People often dispute what property/debt is marital or how long the marriage lasted. When this happens, you are urged to consult with an attorney to learn about the various legal arguments that may be available to you.

If you want to read more about divorce and property division, you can review that information here, <http://www.legalhelpwy.org/>.

**SCHEDULE-A  
Financial Assets**

Not Applicable

<b>Type of Account</b> Checking, Savings, Stocks, Bonds, Cash, Cash Equivalents, other Financial Assets	<b>Name and Address of Depository</b> List bank, credit union, brokerage or other location where the financial asset is held.	<b>Date Account Opened</b>	<b>Present Market Value</b>	<b>Last 4 digits of Account Number</b>	<b>Record Ownership</b> (Petitioner, Respondent, Jointly Owned, Other-describe)	<b>Source of Funds</b> (Marital assets, Gift, Inheritance, Separate assets, Before this marriage, Other-describe)	<b>Asserted as Marital or Non- Marital Asset?</b> **If not a marital asset, an explanation of legal and factual basis for such assertion is required. Please attach additional sheets of paper if more space is needed.
a.							
b.							
c.							
d.							
e.							
f.							
g.							

Attach additional sheets of paper if needed

SCHEDULE-B

Non-Financial Assets

Not Applicable

Description of Asset	Purchase Price	Date Acquired/ Purchased	Present Market Value	Amount of debt related to asset	Record Ownership (Petitioner, Respondent, Jointly Owned, Other-describe)	Where is asset recorded or registered <u>and</u> where is it currently located (County & State)	How acquired: (Marital assets, Gift, Inheritance, Separate assets, or Before this marriage)	Asserted as Marital or Non-Marital Asset?  **If not a marital asset, an explanation of legal and factual basis for such assertion is required. Please attach additional sheets of paper if more space is needed.
List Personal Property (i.e., household furnishings, jewelry, antiques, guns, collectables, etc.)								
a.								
b.								
c.								
d.								
e.								
f.								
g.								
h.								
i.								
j.								
k.								
l.								
m.								

Attach additional sheets of paper if needed

Not Applicable

**Non-Financial Assets Cont.**

Description of Asset	Purchase Price	Date Acquired/ Purchased	Present Market Value	Amount of debt related to asset	Record Ownership (Petitioner, Respondent, Jointly Owned, Other-describe)	Where is asset recorded or registered and where is it currently located (County & State)	How acquired: (Marital assets, Gift, Inheritance, Separate assets, or Before this marriage)	Asserted as Marital or Non-Marital Asset?  **If not a marital asset, an explanation of legal and factual basis for such assertion is required. Please attach additional sheets of paper if more space is needed.
List All Vehicles by Year, Model & VIN								
a.								
b.								
c.								
d.								
Real Property (house, land, etc.) (Describe)								
a.								
b.								
c.								
d.								

Attach additional sheets of paper if needed



Not Applicable

**Non-Financial Assets Cont.**

Description of Asset	Purchase Price	Date Acquired/ Purchased	Present Market Value	Amount of debt related to asset	Record Ownership (Petitioner, Respondent, Jointly Owned, Other-describe)	Where is asset recorded or registered and where is it currently located (County & State)	How acquired: (Marital assets, Gift, Inheritance, Separate assets, or Before this marriage)	Asserted as Marital or Non-Marital Asset?  **If not a marital asset, an explanation of legal and factual basis for such assertion is required. Please attach additional sheets of paper if more space is needed.
Interest in any business (Describe) a.								
b.								
c.								
Any other non-financial assets: (Describe) a.								
b.								
c.								
d.								
e.								

Attach additional sheets of paper if needed

**SCHEDULE-C**

Not Applicable

**Debts (Incurred Individually or Jointly)**

Name of Creditor and Last 4 Digits of Account #	Date Debt Was Incurred	Who Incurred the debt? (Petitioner, Respondent, Jointly Owned, Other-describe)	Current Balance of Debt	Monthly Payment	What You Received For Debt or Use to Which Money was Put	Asset serving as security for Debt	Asserted as Marital or Non-Marital Debt? <small>**If not a marital debt, an explanation of legal and factual basis for such assertion is required. Please attach additional sheets of paper if more space is needed.</small>
a. Acct. #:							
b. Acct. #:							
c. Acct. #:							
d. Acct. #:							
e. Acct. #:							
f. Acct. #:							
g. Acct. #:							
h. Acct. #:							
i. Acct. #:							
j. Acct. #:							

Attach additional sheets of paper if needed

**SCHEDULE-D**  
**Safe Deposit Boxes**

Not Applicable

Name and Address of Institution where box is located	Box Number	All Name(s) to whom the box is registered	Names and Addresses of All Individuals Who Have Access to the Box	Inventory of Contents	Value of Contents
a.					
b.					
c.					

Attach additional sheets of paper if needed

**SCHEDULE-E**

**Employment/ Self-Employment**

Not Applicable

Employer's Name and Address	Gross Monthly Wage and Payroll Deductions (Identify Type and Amount)	Other Benefits and Amount Received (including transportation, employer contributions to health care, and employer contributions to retirement account)	Outstanding Bonuses (owed to you but not yet received List Amount and Due Date)
a.	Gross:  Fed Tax: FICA (Social Security): Medicare: Children's Health Ins. Premiums:  Total Deductions: Net:		Amount:    Due Date:
b.	Gross:  Fed Tax: FICA (Social Security): Medicare: Children's Health Ins. Premiums:  Total Deductions: Net:		Amount:    Due Date:
c.	Gross:  Fed Tax: FICA (Social Security): Medicare: Children's Health Ins. Premiums:  Total Deductions: Net:		Amount:    Due Date:

Attach additional sheets of paper if needed

SCHEDULE-F

Not Applicable

**Other Income** (Not Previously Indicated Herein)

Name and Address of Source of Other Income:	Amount Received	Date Received
1. Disability (Indicate type, i.e., Temporary total, permanent partial, permanent total, etc)		
2. Unemployment		
3. Worker's Compensation		
4. Retirement		
5. Any Other Payments Made By Any Payor (describe)		

Attach additional sheets of paper if needed

**SCHEDULE-G**

**Retirement Accounts or Benefits**

(Pensions, Profit Sharing, IRA's, 401K's, Retirement Plans, etc.)

Not Applicable

Name and Address of Institution, Carrier, or Plan Administrator holding the account or benefit	Who owns the plan? Petitioner or Respondent	Last 4 Digits of Account or ID Number	Type of Plan	Date Plan Acquired	Value of Account on Date of Marriage	Present Value	Loans Against Plan	Expected Date of Retirement and Expected Payment Amount	Asserted as Marital or Non-Marital Asset? <small>**If not a marital asset, an explanation of legal and factual basis for such assertion is required. Please attach additional sheets of paper if more space is needed.</small>
1.								Date:  Payment:	
2.								Date:  Payment:	
3.								Date:  Payment:	
4.								Date:  Payment:	
5.								Date:  Payment:	

Attach additional sheets of paper if needed

SCHEDULE-H

**Custody**

Not Applicable

1. If you are seeking custody, set forth the facts supporting your claim to superior entitlement to custody:

A. I have been the primary caretaker of the child(ren) as follows:

B. I have a good quality of relationship with the child(ren) as follows:

C. I have the ability to take care of the child(ren) as follows:

D. I am the more fit and competent parent to have custody as follows:

E. I am willing to support my child(ren) maintaining a relationship with both parents as follows:

F. I have the physical ability to care for the child(ren) as follows:

G. Other

Attach additional sheets of paper if needed